FLEX HSA®

Fees & Rates

Banking	
Establishment Fee	$10
Monthly Fee	$2
Online Banking	$0
FlexMoney™ Card (Debit Card)	$0
Calculators	$0
Claims Vault™	$0
Minimum Opening Deposit	$50
Electronic Statement	$0
Printed Statement	$5
Replacement Debit Card	$5
Check Withdrawal from HSA	$5
Excess Contribution / Mistaken Distribution	$50
Bank Account Closing/Transfer Fee	$25
Inbound Wire Transfer Fee	$6
Outbound Wire Transfer Fee	$6.75
Reprint 1099/5498 Fee	$5
Corrected 1099/5498 Fee	$10
Deposit Returned Unpaid Fee	$12.50
NFS Deposit/Withdrawal/Overdraft Fee	$22.50

Investments	
Investment Option	$8 (one-time fee)
No Transaction Fee Mutual Fund Trade	$0 (online) $25 (phone order)
Transaction Fee Mutual Fund Trade	$25 (online) $50 (phone order)
Publicly-Traded Equity Securities	$15 (online) $40 (phone order) Plus brokerage commission: (min $8) 1-1000 shares $0.02/share 1001-5000 shares $0.015/share 5001+ shares $0.01/share
CDs & Bonds	$50 (phone order)
Renewal of Current CD	$25 (phone order)
Investment Account Closing/Transfer Fee	$50

NOTE: These fees and rates are subject to change.

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